

CRESCENT

Crescent Direct Lending Exceeds \$1 Billion in Loans

Crescent Direct Lending has closed over \$1 billion in loans since inception to support our private equity backed clients and is pleased to announce the following select transactions closed during 2015. Our senior team has provided First Lien, Second Lien and Unitranche financing for lower middle-market and middle-market companies since 2005. We continue to seek new lending opportunities to support platform acquisitions, portfolio add-ons, refinancings and recapitalization transactions. Crescent Direct Lending can arrange credit facilities of \$100+ million for private equity-backed companies with at least \$5 million of EBITDA.

Select 2015 Transactions

<p>December 2015 Co-Agent Senior Secured Credit Facility to Support the Recapitalization of</p>  <p>by</p>  <p>CRESCENT</p>	<p>November 2015 Agent Unitranche Credit Facility to Support the Recapitalization of</p>  <p>by</p>  <p>CRESCENT</p>	<p>October 2015 Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>   <p>CRESCENT</p>	<p>October 2015 Agent Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>a portfolio company of</p>  <p>CRESCENT</p>
<p>September 2015 Senior Credit Facility to Support the acquisition of</p>  <p>by</p>  <p>CRESCENT</p>	<p>August 2015 Senior Secured Term Loan to Support the combination of</p>  <p>Specialized Education Services, Inc. portfolio companies of</p>   <p>CRESCENT</p>	<p>August 2015 Senior Secured Term Loan to Support the Acquisition of</p>  <p>by</p>  <p>CRESCENT</p>	<p>August 2015 Agent Senior Credit Facility to Support the Acquisition of</p> <p>Action Fabricators, Inc.</p>  <p>Sponsored by</p>  <p>CRESCENT</p>
<p>August 2015 Agent Senior Credit Facility to Support the Refinancing of</p>  <p>a portfolio company of</p>  <p>CRESCENT</p>	<p>June 2015 Agent Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>GOLDNER HAWN JOHNSON MORRISON</p> <p>CRESCENT</p>	<p>June 2015 Agent Senior Credit Facility to Support the Refinance of</p>  <p>DataSource Power Your Brand</p> <p>a portfolio company of</p>  <p>CRESCENT</p>	<p>May 2015 Agent & Sole Lead Arranger Senior Credit Facility to Support the Investment in</p>  <p>by</p>  <p>AIR CONDITIONING • PLUMBING • ELECTRICAL</p> <p>a portfolio company of</p>  <p>CRESCENT</p>
<p>April 2015 Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>CRESCENT</p>	<p>April 2015 Agent Senior Credit Facility to Support the Recapitalization of</p>  <p>a portfolio company of</p>  <p>CRESCENT</p>	<p>February 2015 Co-Agent Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>CRESCENT</p>	<p>February 2015 Agent Senior Credit Facility to Support the Refinancing of</p>  <p>by</p>  <p>CRESCENT</p>

February 2015
Agent
Senior Credit Facility
to Support the acquisition of



by



Your Engineering Resource Company
Current portfolio company of



McCarthy Capital

CRESCENT

February 2015
Senior Credit Facility
to Support the Acquisition of

Paris Presents

by



WASSERSTEIN & CO.
WASSERSTEIN PARTNERS

CRESCENT

January 2015
Agent
Senior Credit Facility
to Support the acquisition of



Doing the Job Right!
by



WIND RIVER
ENVIRONMENTAL

Current portfolio company of



RFE

CRESCENT

January 2015
Senior Secured Credit Facility
Supporting the Acquisition of



yellowstone
landscape group

by



CIVC
PARTNERS

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Crescent Direct Lending is the private lower middle-market and middle-market lending team of Crescent Capital Group LP (“Crescent Capital”). We provide flexible senior cash flow loans to private equity-backed companies with over \$5 million of EBITDA. Crescent Capital is a leading asset manager in the below investment grade credit markets with over 70 investment professionals, and in operation for over 20 years.

*This sampling does not reflect all transactions closed during the period.